



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 50 (2025 - 26)

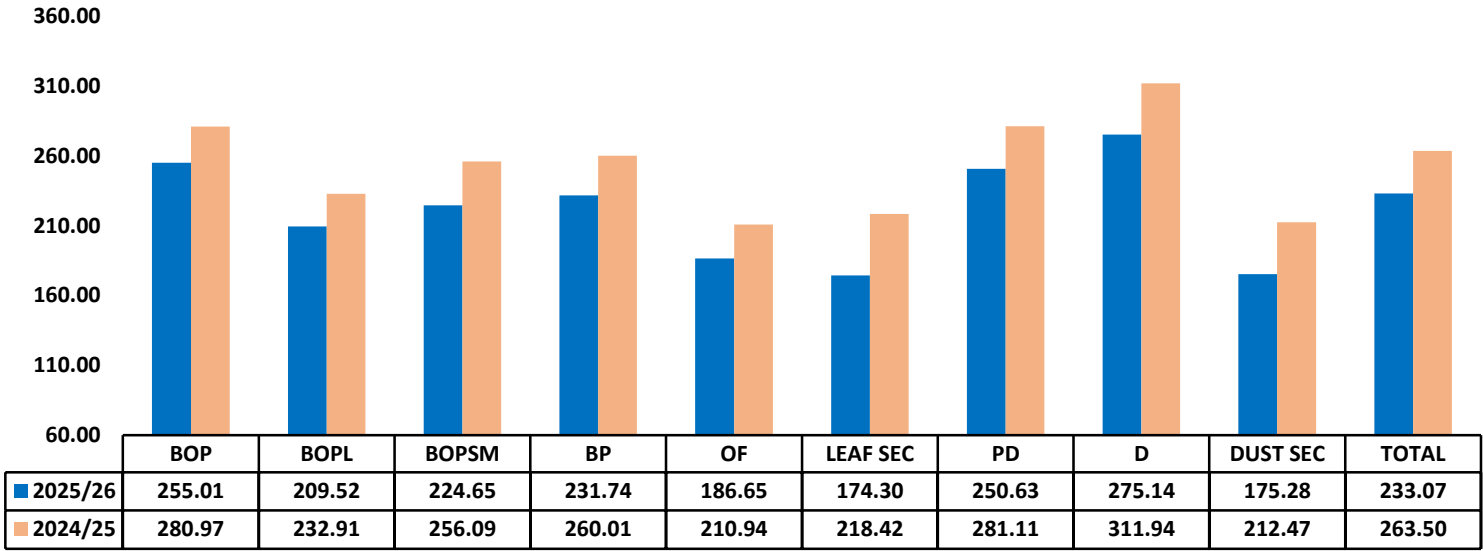
CTC
Market Report
• Good demand.
• Assams tended easier and sold at lower levels. Browner/fibrous sorts saw some withdrawals.
• Medium and plainer Dooars sold around last levels.
Buying Analysis
• Western India: Supported the better teas on offer
• Hindustan Unilever: Operated Telojian: Operated primarily on the mediums
• Exporters: Operated on bolder broken and fannings Other Internal/Local: Fair support
Orthodox
Market Report
• Strong demand
• Well made Whole Leaf and Broken sold around last levels. Remainder Whole Leaf and Broken tended irregular and at times lower following quality.
• Cleaner Secondaries irregular around last. Browner stalkier Secondaries tended lower following quality.
Buying Analysis
• Middle East : Active
• CIS: Operated
• Hindustan Unilever: Selective

DUST
Market Report
• Good demand
• Liquoring sorts around last.
• Remainder irregularly easier.
Buying Analysis
• Hindustan Unilever: Mainstay
• Telojian: Good Support
• Western India: Operated
Darjeeling
Market Report
• Fair demand
• Some demand witnessed for greenish sorts. Resistance and withdrawals seen for blackish teas.
• Local/Internal: Active on greenish sorts Exporters- Selective
Major Blenders: Did not operate

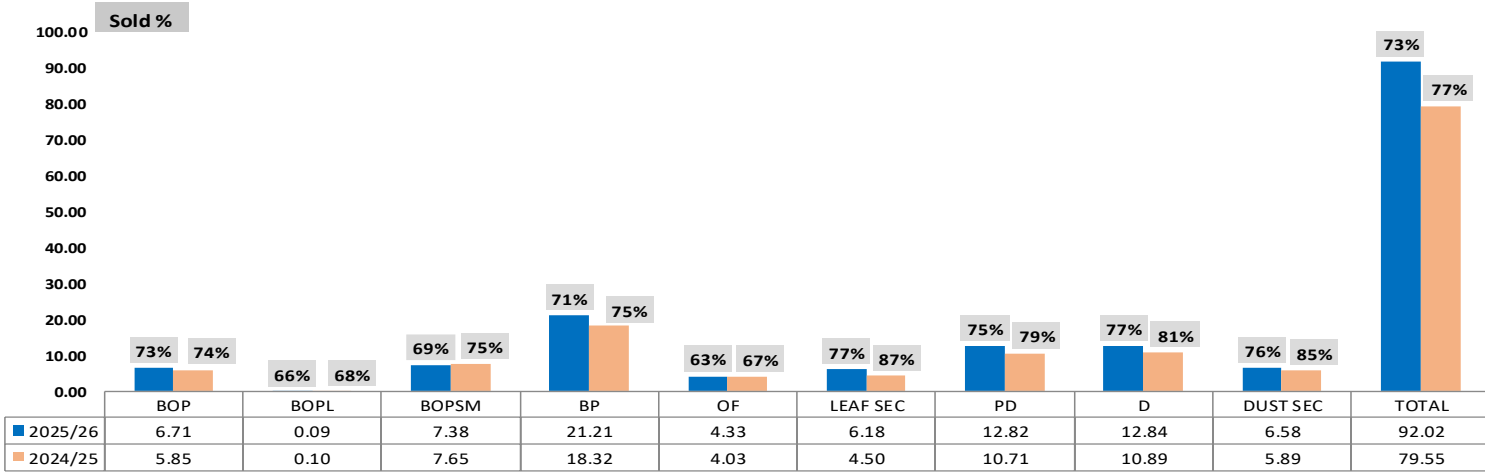
AUCTION AVERAGES									
	2025/26			2024/25			UP TO SALE 50		
	SALE 50	SALE 49	+/-	SALE 50	SALE 49	+/-	2025/26	2024/25	2023/24
CTC LEAF	202.99	206.36	-3.36	198.63	203.19	-4.55	227.49	256.08	214.84
DUST	214.84	220.35	-5.51	226.73	238.87	-12.14	241.77	275.29	214.52
TOTAL	207.35	211.71	-4.36	206.83	216.57	-9.74	233.07	263.50	214.74
ORTHODOX	262.22	277.25	-15.02	257.03	265.85	-8.82	294.81	302.86	225.59
DARJEELING	273.69	242.71	30.99	273.04	305.45	-32.40	461.72	425.05	355.69
ALL TEAS	221.54	227.65	-6.11	217.32	227.44	-10.12	253.21	275.01	219.45

KOLKATA AUCTION AVERAGES							
SALE		46	47	48	49	50	51
CTC LEAF	2025/26	221.76	217.45	212.52	206.36	202.99	
	2024/25	243.85	222.66	212.41	203.19	198.63	191.12
DUST	2025/26	225.04	231.48	224.89	220.35	214.84	
	2024/25	262.05	250.85	241.92	238.87	226.73	203.98
TOTAL	2025/26	223.01	223.39	217.33	211.71	207.35	
	2024/25	250.69	233.07	223.08	216.57	206.83	195.12
ORTHODOX	2025/26	285.91	280.47	267.56	277.25	262.22	
	2024/25	283.91	277.89	270.88	265.85	257.03	249.18
DARJEELING	2025/26	307.91	298.18	300.00	242.71	273.69	
	2024/25	330.66	313.80	407.31	305.45	273.04	258.25

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 50



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 50



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 50

GRADE	2025 - 25		2024 - 25		GRADE	2025 - 25		2024 - 25	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1696340.7	410.63	1261617.2	425.23	GFBOP	2303178.1	312.62	1972387.8	314.80
TGFOP	3213742.7	371.73	2280058.8	382.53	GBOP	3376017.7	294.55	2331720.8	302.76
GFOP	1921237.3	336.43	1236543.2	365.90	BPS	1696107.6	355.53	1201620.5	338.46
FOP	2405490.4	264.93	1542857.3	279.12	GBOP1/FBOP1	4067061.3	209.64	2626514.1	193.63
FBOP	5180366.2	331.28	3306102.3	324.41	BOPF/GOF/FOF	2778135.6	181.22	1878418.6	194.83

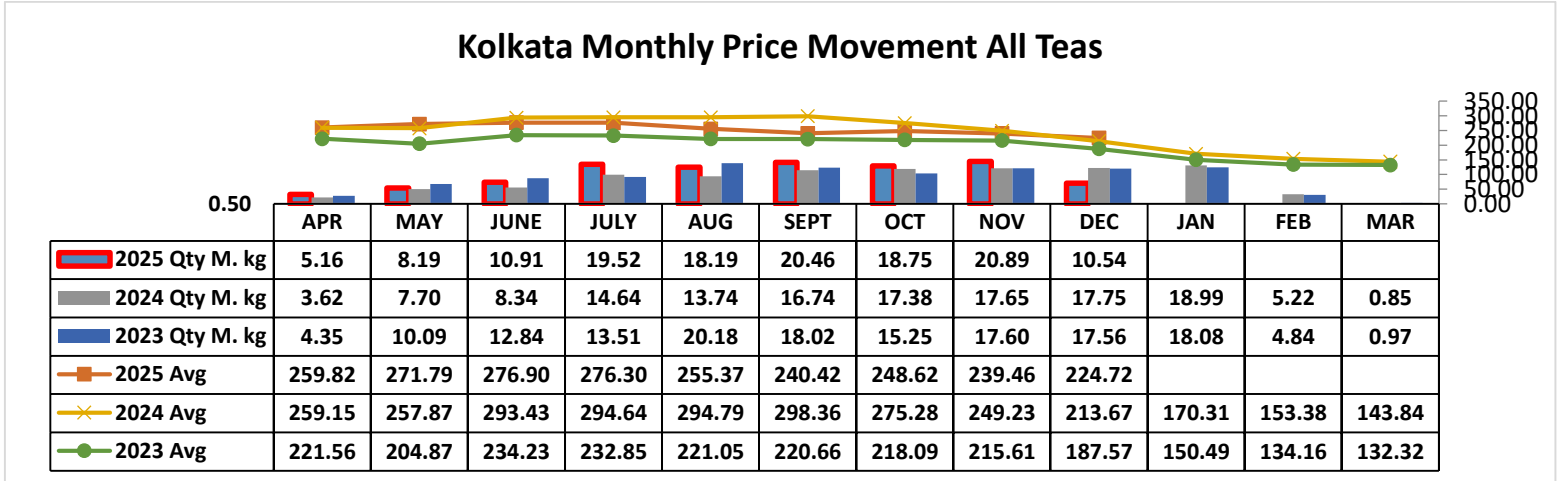
OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	20,86,110	14,77,071	213.39	29%	23,48,755	16,03,182	216.10	32%	5,27,06,204	3,72,32,120	234.06	29%
FANNINGS	7,46,346	4,81,130	221.19	36%	8,12,441	5,29,917	222.49	35%	1,86,59,829	1,26,77,416	234.14	32%
LEAF SEC.	5,14,028	4,15,481	144.95	19%	5,56,510	4,20,474	148.89	24%	80,81,035	61,83,222	174.30	23%
LEAF TOTAL	33,46,484.6	23,73,682.4	202.99	29%	37,17,705.7	25,53,573.5	206.36	31%	7,94,47,068.4	5,60,92,758.5	227.49	29%
DUST	13,11,973	10,13,952	239.58	23%	14,79,584	11,80,116	243.90	20%	3,80,57,735	2,93,42,661	256.69	23%
DUST SEC.	4,37,445	3,66,657	146.43	16%	5,09,908	4,03,057	151.41	21%	86,55,585	65,84,260	175.28	24%
DUST TOTAL	17,49,417.7	13,80,608.9	214.84	21%	19,89,492.3	15,83,172.7	220.35	20%	4,67,13,320.1	3,59,26,920.9	241.77	23%
TOTAL	50,95,902.3	37,54,291.3	207.35	26%	57,07,198.0	41,36,746.2	211.71	28%	12,61,60,388.5	9,20,19,679.4	233.07	27%
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	4,98,145	4,24,751	289.08	15%	5,80,431	4,49,985	310.13	22%	1,88,01,643	1,61,34,232	323.02	14%
BROKENS	4,94,210	4,34,256	305.22	12%	5,93,789	5,03,137	305.85	15%	1,70,49,750	1,47,42,351	321.34	14%
FANNINGS	1,24,976	1,20,093	172.86	4%	1,13,265	1,04,251	179.83	8%	33,85,740	29,93,792	179.33	12%
SECONDARY	3,14,044	2,77,980	192.64	11%	3,15,494	2,61,869	204.58	17%	62,17,437	57,36,421	207.54	8%
ORTH. TOTAL	14,31,373.7	12,57,080.4	262.22	12%	16,02,978.4	13,19,242.1	277.25	18%	4,54,54,570.5	3,96,06,796.2	294.81	13%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	30,390	10,416	512.81	66%	34,322	7,359	463.20	79%	8,56,479	5,18,273	651.62	39%
BROKENS	14,982	9,132	230.38	39%	14,922	8,838	228.47	41%	3,27,625	2,26,714	286.90	31%
FANNINGS	23,350	20,923	173.56	10%	24,355	16,730	153.24	31%	3,85,142	2,39,408	216.18	38%
DARJ. TOTAL	68,722.1	40,471.3	273.69	41%	73,599.1	32,927.6	242.71	55%	15,69,246.1	9,84,394.2	461.72	37%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3346484.6	2373682.4	202.99	29%	3717705.7	2553573.5	206.36	31%	79447068.4	56092758.5	227.49	29%
2024-25	3200673.3	2320558.1	198.63	27%	3626265.4	2244785.9	203.19	38%	65162257.3	48834030.3	256.08	25%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1749417.7	1380608.9	214.84	21%	1989492.3	1583172.7	220.35	20%	46713320.1	35926920.9	241.77	23%
2024-25	1106253.5	956842.4	226.73	14%	1636819.1	1347372.7	238.87	18%	37877220.9	30715609.9	275.29	19%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	1431373.7	1257080.4	262.22	12%	1602978.4	1319242.1	277.25	18%	45454570.5	39606796.2	294.81	13%
2024-25	1001073.3	814451.9	257.03	19%	1128527.7	948360.1	265.85	16%	30982524.1	27198516.6	302.86	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	68722.1	40471.3	273.69	41%	73599.1	32927.6	242.71	55%	1569246.1	984394.2	461.72	37%
2024-25	45201.1	36490.4	273.04	19%	51301.5	33571.3	305.45	35%	1849869.6	1051630.0	425.05	43%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	6595998.1	5051843.0	221.54	23%	7383775.5	5488915.9	227.65	26%	173184205.1	132610869.8	253.21	23%
2024-25	5353201.1	4128342.7	217.32	23%	6442913.7	4574090.0	227.44	29%	135871872.0	107799786.8	275.01	21%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2025/26		UP TO SALE 50			2025/26		UP TO SALE 50		
	SALE 50	SALE 49	2025/26	2024/25	2023/24	SALE 50	SALE 49	2025/26	2024/25	2023/24
BELOW 160	30.17	27.72	23.75	8.31	26.86	25.44	21.69	15.48	8.07	24.78
BETWEEN 160.00-179.99	5.88	7.14	7.04	6.72	7.71	4.08	3.76	4.53	3.64	7.63
BETWEEN 180.00-199.99	8.87	10.63	5.96	10.53	8.30	7.44	8.03	5.37	4.77	7.38
BETWEEN 200.00-219.99	12.31	9.26	7.05	11.14	11.32	12.35	10.27	7.31	8.21	11.25
BETWEEN 220.00-239.99	10.48	7.91	7.91	10.37	9.87	10.59	10.19	8.17	8.56	10.56
BETWEEN 240.00-259.99	11.85	13.47	11.27	9.23	9.57	9.35	11.90	13.72	9.04	11.22
BETWEEN 260.00-279.99	10.52	13.48	11.01	7.51	8.01	9.25	8.60	14.08	8.98	9.09
ABOVE 280	9.92	10.38	26.01	36.18	18.35	21.50	25.55	31.34	48.73	18.08

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2025/26		UP TO SALE 50				2025/26		UP TO SALE 50
	SALE 50	SALE 49	2025/26	2024/25	2023/24		SALE 50	SALE 49	2025/26
BELOW 200	26.81	18.24	12.38	15.74	31.77	BELOW 300.00	65.05	73.81	34.12
BETWEEN 200.00-219.99	15.60	14.99	8.61	3.98	12.33	BETWEEN 301.00-400.99	13.59	8.58	9.25
BETWEEN 220.00-239.99	12.35	11.96	12.07	5.09	14.80	BETWEEN 401.00-500.99	5.94	8.70	7.30
BETWEEN 240.00-259.99	5.17	6.66	7.48	6.42	14.25	BETWEEN 501.00-600.99	8.57	5.59	22.00
BETWEEN 260.00-279.99	3.77	4.50	6.16	6.82	10.35	BETWEEN 601.00-700.99	2.91	2.05	14.40
ABOVE 280	36.30	43.64	53.30	61.95	16.50	ABOVE 701.00	3.93	1.28	12.94

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2025 - 26					LAST YEAR-2024 - 25					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
51	88620	65750	1646	38445	194461	100243	64137	1946	32600	198926	-11623	1613	-300	5845	-4465
52	95453	85312	1702	39424	221891	80579	58166	1891	30072	170708	14874	27146	-189	9352	51183
53	35612	29099	1899	13477	80087	NO SALE				0	35612	29099	1899	13477	80087
TOTAL	219685	180161	5247	91346	496439	180822	122303	3837	62672	369634	38863	57858	1410	28674	126805



CTTA BUYING (ALL TEAS) FOR THE SALE 50											
	CTC LEAF			DUST					TOTAL		
	SALE 50										
OFFER	33,46,484.6		Kgs	OFFER	17,49,417.7		Kgs	OFFER	50,95,902.3		Kgs
SOLD	23,73,682.4		Kgs	SOLD	13,80,608.9		Kgs	SOLD	37,54,291.3		Kgs
SOLD %	71%			SOLD %	79%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	5,32,164.6	212.58	22%	HUL	5,13,190.5	245.62	37%	HUL	8,98,724.4	230.46	24%
HUL	3,85,533.9	210.27	16%	Others	2,49,194.4	200.60	18%	W.India	6,19,902.6	212.75	17%
Local	3,47,752.1	178.69	15%	TCPL	1,68,416.5	234.83	12%	N.India	4,26,386.4	199.64	11%
N.India	3,37,060.9	210.10	14%	WI.Pack	1,03,850.0	186.30	8%	Local	4,05,880.6	179.03	11%
TCPL	2,09,175.7	174.75	9%	N.India	89,325.5	160.16	6%	TCPL	3,77,592.2	201.55	10%
Exports	1,67,493.3	190.55	7%	W.India	87,738.0	213.77	6%	Others	3,56,666.8	200.89	10%
WI.Pack	1,52,829.0	240.64	6%	Local	58,128.5	181.05	4%	WI.Pack	2,56,679.0	218.66	7%
Others	1,07,472.4	201.55	5%	Exports	45,260.0	149.30	3%	Exports	2,12,753.3	181.77	6%
NI.Pack	62,748.4	241.67	3%	S.India	44,381.0	182.92	3%	S.India	68,482.2	189.67	2%
Packeteers	47,350.9	163.69	2%	Packeteers	20,368.5	148.89	1%	Packeteers	67,719.4	159.24	2%
S.India	24,101.2	202.10	1%	NI.Pack	756.0	244.00	0%	NI.Pack	63,504.4	241.69	2%
Grand Total	23,73,682.4	202.99	100%	TOTAL	13,80,608.9	214.84	100%	TOTAL	37,54,291.3	207.35	100%

	ORTHODOX			DARJEELING			
	SALE 50						
OFFER	14,31,373.7		Kgs	OFFER	68,722.1		Kgs
SOLD	12,57,080.4		Kgs	SOLD	40,471.3		Kgs
SOLD %	88%			SOLD %	59%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	3,72,300.3	278.07	30%	Local	19,494.8	263.60	48%
Local	3,50,354.6	277.71	28%	Others	10,073.5	296.35	25%
Middle East	1,94,259.9	226.13	15%	Exports	7,297.8	220.78	18%
W.India	78,481.2	243.44	6%	W.India	1,366.0	280.29	3%
Other Exports	77,011.8	316.32	6%	Domestic	980.6	526.92	2%
Domestic	59,753.6	174.27	5%	C.India	463.6	506.60	1%
Exports	54,283.0	252.76	4%	Other Exports	399.8	322.53	1%
CIS	25,842.8	220.86	2%	N.India	395.2	197.59	1%
N.India	19,856.3	209.53	2%				
Packeteers	12,071.4	333.21	1%				
HUL	9,543.0	215.38	1%				
CONTINENT	2,925.5	423.75	0%				
TCPL	397.0	255.56	0%				
TOTAL	12,57,080.4	262.22	100%	TOTAL	40,471.3	273.69	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 50

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HOOKHMOL	342630	464.18	324096	454.53
GATOONGA	354538	426.76	468049	474.53
HALMARI	749948	400.91	652893	414.77
MOKRUNG	174684	398.83	322929	450.38
HATIMARA	459387	392.53	368448	408.37
DECKIAJULI	509861	387.25	502864	350.11
SALKATHONI	393660	365.45	473646	401.36
DOOLAHAT	505624	361.13	534750	344.01
BANAMALIE	144346	354.13	170719	367.81
BORJAN	481028	348.74	455907	364.13
KAMARBUND	222856	348.58	203728	365.47
KHARIKATIA	462927	343.28	510451	358.37
DOOMNI	934782	338.37	956891	338.68
GHILLIDARY	199084	337.57	313900	360.10
HIRAJULI	163036	336.85	200696	349.75
GELAKEY	272299	334.76	288136	349.49
HAJUA	450716	333.09	530712	379.12
DOOMUR DULLUNG	521806	327.61	611489	391.65
DEHA	360975	326.98	313892	347.58
CHARAIDEOPREMIUM	264789	324.60	225903	308.44
DEOHALL	699799	323.59	605988	311.40
JAMIRAH	187999	322.45	204511	329.76
DUFLATING	497665	322.22	453897	353.31
LOHPOHIA	147341	320.43	188019	333.76
KOOMTAI 'B'	1681295	318.76	1581884	357.48

* Above 100000Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 50

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	453906	346.30	298561	338.07
BINAGURI	1022334	331.20	822142	315.21
JITI	779529	322.74	834056	294.72
BHATKAWA	203467	312.65	187449	296.83
ARYAMAN	137201	311.54	0	0.00
RYDAK	766881	310.40	654916	310.54
NEPUCHAPUR	324429	310.33	366956	299.52
HOPE	461901	304.30	394552	296.59
GHATIA ROYAL	374844	299.18	210426	305.19
KARALAVALLEYROYAL	322751	298.05	305699	273.89
LAKHIPARA	251520	294.48	34674	245.79
MORAGHAT	654287	291.41	742023	298.82
GULMA	747179	289.57	482287	299.28
ZURRANTEE	320875	287.14	281043	273.44
CHULSA	144645	286.30	309483	323.55
PAHARGOOMIAH	577209	286.13	545626	285.47
KUMARGRAM	532466	286.06	746743	277.85
BARADIGHI	635714	284.23	518449	296.71
LEESH RIVER	684929	282.13	498285	276.98
DALGAON	779436	280.46	571775	306.20
DIMAGOLD	268045	273.99	0	0.00
GOPALPUR	553599	273.74	394411	273.98
RAIMOHAN	202598	269.61	213460	252.68
AIBHEEL	1029809	268.92	903753	277.68
GANDRAPARA	820382	267.98	713173	281.00

** Above 100000Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 50				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
HARMUTTY	445514	391.27	390157	387.74
DEJOO	323071	381.52	357366	390.20
OAKLANDS	105884	375.48	19792	390.09
MOKALBARI EAST	405711	369.95	407194	373.43
BORPATRA	446483	348.27	336771	362.93
HATTIALLI	604747	343.63	414975	312.45
DHELAKHAT	497649	342.42	518536	343.46
LANGHARJAN	260970	339.27	793	292.14
KOOMSONG	869185	338.69	652332	312.15
RAIDANG 'D'	691029	338.68	923461	295.37
SINGLIJAN	335813	337.77	274723	329.57
PHILLOBARI	508549	336.13	406503	284.15
DIKOM	596111	334.63	582577	343.05
GREENWOOD	105351	334.14	13255	441.58
SESSA 'B'	535362	333.51	272056	340.85
PENGAREE	685916	330.16	642763	339.56
MADHUTING	978347	329.92	174728	343.80
METHONI	529266	329.06	459634	339.36
JOONKTOLLEE	392887	327.18	70910	338.35
DAISAJAN	574430	325.56	399868	291.56
NONAIPARA	360459	324.95	313333	314.55
MOHUNBAREE	208448	319.95	169166	325.21
MUTTUCK	448415	318.58	391130	322.95
BORDUBI	1066964	316.90	1028538	283.38
GINGIA	331596	316.00	322164	315.01

* Above 100000Kgs.

DARJEELING BATTING ORDER Sale 14 to 50

MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
TEESTA VALLEY	60097	655.17	62120	591.83
GIELLE	43824	653.64	40055	591.69
BALASUN	18447	634.42	21176	479.30
CASTLETON	45374	627.22	40337	704.27
SUNGMA	25084	571.31	31431	559.29
PUTTABONG	32078	545.54	52520	476.69
NAMRING	13020	515.35	9255	347.35
NAMRING(UPPER)	46817	514.28	51737	354.90
SINGBULLI (ORGANIC)	20347	504.26	10526	493.40
THURBO	67449	497.62	51979	566.33
BARNESBEG (ORGANIC)	11638	474.74	9741	596.09
MARGARET'S HOPE	71601	474.66	39806	602.97
GOPALDHARA	32692	469.68	31132	415.40
GYA/MILLIKTHONG	13728	466.17	6959	525.42
ORANGE VALLEY	5926	456.78	2019	534.75
JUNG PANAUPPER	7533	433.11	15105	474.59
MIM	47101	427.64	39300	317.20
GLENBURN	95569	427.31	51730	435.93
BADAMTAM (ORGANIC)	32583	411.11	22576	448.89
ROHINI	50146	407.87	34783	417.93
HILLTON	70209	348.78	72869	362.52
UPPER FAGU	77638	336.27	70477	348.47
NURBONG	7855	261.66	5014	347.81
NORTH TUKVAR	20843	240.90	32656	233.36
SEPOYDHOORAH	8414	213.01	0	0.00

* Above 5000 Kgs.

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